



Personal Tax Returns

Business Tax Returns

	Non- <u>Member</u>	<u>Member</u>
Form 1040 & Sch A - includes resident state	\$ 375	\$ 350
Schedules 1-6 - each	30	25
Schedule B	50	45
Schedule C - each*	325	300
Schedule C - each additional home office	50	45
Schedule D	90	80
Form 8949 - up to 6 transactions	90	80
Form 8949 - each additional transaction	10	10
Schedule E - 1st property	175	150
Schedule E - each additional property	60	55
Schedule SE	50	45
> 5 W-2s - each	30	25
Form K-1 - each (K-1 prepared by AAS)	125	115
Form K-1 - each (K-1 not prepared by AAS)	175	150
Form K-1 - each (Publicly Traded Partnership)	225	200
Form 2441 - Child Care credit	90	80
Form 4562 - Depreciation	90	80
Initial year depreciation schedule, per asset	10	10
Form 4797 - Sale of Business Property	90	80
Form 4952 - Investment interest	90	80
Form 5329 - Retirement penalty	125	115
Form 6251 - AMT	225	200
Form 8283 - up to 4 contributions	90	80
Form 8283 - each additional contribution	10	10
Form 8863 - Education credits	100	90
Form 8960 - NII Surtax	250	225
Form 8962 - Healthcare credit	250	225
Form 8965 - Healthcare penalty	175	160
Form 9465 - Payment plan application	100	90
Form QBI - Qualified Business Deduction	150	125
City County Exemption form	50	45
Form SP-2019 - City/County tax return	125	115
Form TM - Tri-met tax return - each	75	70
Estimated tax vouchers (incl. calculation)	75	70
Initial year set-up (your first year with AAS)	150	150

	Non- <u>Member</u>	<u>Member</u>
*Form 1120 - C Corp	\$ 2,300	\$ 2,000
*Form 1120S - S Corp	2,300	2,000
*Form 1065 - Partnership/LLC	2,300	2,000
Newly formed business	500	500
Form SS-4 - Employer ID Number (EIN)	175	150
Form 2553 - Election to be an S-Corp	175	150
1099s - first 2	95	85
1099s - each additional	15	10
Initial year set-up (your first year with AAS)	150	150

Specialty Returns

	Non- <u>Member</u>	<u>Member</u>
Non-resident state returns - each	\$ 100	\$ 90
Auto Lease Inclusion calculation - each	125	115
Personal Property tax return	175	150
WA quarterly B&O tax return	175	150
WA annual Excise tax return	175	150

Payroll (special approval required)

	Non- <u>Member</u>	<u>Member</u>
Form 941 - Quarterly payroll return	\$ 175	\$ 150
Form 940 - annual FUTA return	175	150
W-2s - first 2	95	85
W-2s - each additional	30	25

Professional Services

	Non- <u>Member</u>	<u>Member</u>
<i>Note - these are hourly rates, 1 hour minimum</i>		
Accounting Systems & QuickBooks Training	\$ 175	\$ 150
Bookkeeping	95	85
Business Entity selection	200	175
Consulting	200	175
Tax Planning	200	175
Tax Research / second opinions	200	175

*Includes year-end Adjusting Journal Entries, City/County tax return & Tri-Met tax return, if applicable

*Includes auto and 1 home office

- These are minimum fees assuming neat and complete information -