Advanced Accounting Solutions LLC

Service Fee Schedule
2017 Tax Year

Personal Tax Returns

	Non-Member	Member
Form 1040 - includes resident state	375	325
Schedule A	125	100
Schedule B	50	45
Schedule C - each*	250	225
Schedule C - each additional home office	50	45
Schedule D	90	80
Form 8949 - up to 6 transactions	90	80
Form 8949 - each additional transaction	10	10
Schedule E - 1st property	175	150
Schedule E - each additonal property	60	55
Schedule SE	50	45
> 5 W-2s - each	25	25
Form K-1 - each (K-1 prepared by AAS)	125	115
Form K-1 - each (K-1 not prepared by AAS)	175	150
Form K-1 - each (Publicly Traded Partnership)	225	200
Form 2106 - Employee Business expense	90	80
Form 2441 - Child Care credit	90	80
Form 3903 - Moving expenses	90	80
Form 4562 - Depreciation	90	80
Initial year depreciation schedule, per asset	10	10
Form 4797 - Sale of Business Property	90	80
Form 4952 - Investment interest	90	80
Form 5329 - Retirement penalty	125	115
Form 6251 - AMT	200	180
Form 8283 - up to 4 contributions	90	80
Form 8283 - each additional contribution	10	10
Form 8863 - Education credits	75	70
Form 8917 - Tuition & Fees deduction	75	70
Form 8960 - NII Surtax	250	225
Form 8962 - Healthcare credit	250	225
Form 8965 - Healthcare penalty	175	160
Form 9465 - Payment plan application	75	70
City County Exemption form	50	45
Form SP-2016 - City/County tax return	100	90
Form TM - Tri-met tax return - each	75	70
Estimated tax vouchers (incl. calculation)	75	70
Initial year set-up (your first year with AAS)	100	100

*Includes auto and 1 home office

Business Tax Returns

	Non-Member	Member
*Form 1120 - C Corp	1,500	1,350
*Form 1120S - S Corp	1,500	1,350
*Form 1065 - Partnership/LLC	1,500	1,350
Newly formed business	500	500
Form SS-4 - Employer ID Number (EIN)	150	135
Form 2553 - Election to be an S-Corp	150	135
1099s - first 2	95	85
1099s - each additional	15	10
Initial year set-up (your first year with AAS)	100	100

Specialty Returns

Non-resident state returns - each	75	70
Auto Lease Inclusion calculation - each	125	115
Personal Property tax return	150	135
WA quarterly B&O tax return	150	135
WA annual Excise tax return	150	135

Payroll (*special approval required*)

Form 941 - Quartery payroll return	175	150
Form 940 - annual FUTA return	175	150
W-2s - first 2	95	85
W-2s - each additional	30	25

Professional Services

Note - these are hourly rates, 1 hour minimum

Accounting Systems & QuickBooks Training	150	125
Bookkeeping	95	85
Business Entity selection	175	150
Consulting	175	150
Tax Planning	175	150
Tax Research / second opinions	175	150

*Includes year-end Adjusting Journal Entries, City/County tax return & Tri-Met tax return, if applicable

- These are minimum fees assuming neat and complete information -

3519 NE 15th Avenue • Suite 532 • Portland, Oregon 97212 • (503) 803-3092
alison@advancedaccountingsolutions.net • www.advancedaccountingsolutions.net